



Share Finder Service

Ashtead Group PLC

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Company Details

Ticker:	AHT
Business sector:	Industrial & Commercial Services
Country of incorporation:	United Kingdom

Trading Status



Company Dashboard

Based on the latest year's trading results:



Total Shareholder Return



Share Price Valuation



Profit Growth



Overall Management Performance

Business Overview

Ashtead Group plc is an international equipment rental company, renting a full range of construction and industrial equipment on a short-term basis across a range of applications. The Company's equipment can be used to lift, power, generate, light, move, dig, compact, drill, support, access, scrub, pump, direct, heat and ventilate. Business units include Sunbelt US, Sunbelt Canada and A-Plant, operating over 1,100 stores in North America and the United Kingdom. Old equipment is sold in the second-hand market.

The inevitable (but important) disclaimer

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Share Price Performance

Share price as at 19 May 2020	£22.61		
Performance over last year:		Last year	Last 5 years
Share price growth	12.2%	★★★★	★★★★★
Dividend yield	2.0%	★★★	★★
Total shareholder return	<u>14.2%</u>	★★★★	★★★★★

Trading Performance - Past

	Last year	Last 5 years
Company size	★★★★★	
Sales growth	★★★★★	★★★★★
Profit growth	★★★★★	★★★★★
Overall management performance	★★★★	★★★★

Anticipated Trading Performance - Future

	Forecast
Profit growth	★★★
Overall management performance	★★★★★

Share Price Valuation

	Current
Based on forecasts	★★★
Based on past trading	★★★★★
Analysts' consensus	★★★★★



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Return on Equity (ROE) Flowchart

YEAR ENDED	30/04/2019	30/04/2018	IMPACT UPON ROE
Gearing is	64.7%	65.1%	▼ Potential deterioration
	↓	↓	
For every £100 of funds raised...			
Shareholders provide	£35.28	£34.94	
Other sources provide	£64.72	£65.06	
	↓	↓	
Which is used to finance...			
Assets worth	£100.00	£100.00	
	↓	↓	
Asset turnover is	0.60	0.58	▲ Improvement
	↓	↓	
So every £100 of assets generates...			
Sales of	£59.60	£57.60	
	↓	↓	
Profit margin is	17.7%	15.8%	▲ Improvement
	↓	↓	
So the sales generate...			
Profit of	£10.55	£9.13	
	↓	↓	
Which produces...			
Return on equity of	29.9%	26.1%	▲ Improvement